**INTEREST RATES MARKET NOTICE**

**Date: 7 September 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC257”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 September 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC257

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.442% (3 Month JIBAR as at 7 September 2017 of 7.042% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2020

**Books Close Date(s)** 23 March, 23 June, 23 September, 23 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on22 March, 22 June, 22 September, 22 December

**Issue Date** 7 September 2017

**Date Convention** Modified Following

**Interest Commencement Date** 7 September 2017

**First Interest Payment Date** 27 September 2017

**ISIN No.** ZAG000146564

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC257%20Pricing%20Supplement%2020170907.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC257%20Pricing%20Supplement%2020170907.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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